

Schedule of Charges: Pension Sharing on Divorce

Mae'r ddogfen hon ar gael yn Gymraeg / This document is available in Welsh

Item	Comment	Cost
1	CEV required to be provided within 3 month timescale	NIL
2	Additional CEV quotations Based on different dates	£132.67 + VAT
3	CEV for pensioner. Assess the value of the pension in payment and any contingent benefits	£132.67 + VAT
4	Receipt of a pension sharing order to cover administration costs to set up a pensioner record	£899.50 + VAT
5	Objections to order by scheme (responsibility should be with the person who drafted the Order to ensure that it is correct prior to issue)	Scheme to notify member/solicitor that costs for dealing with inoperable Orders will be passed on

Notes

1. For items 2, 3, and 4 an invoice will be sent.

2. For item 5, payment can be:

- in full by either party
- part up front by either party, with the balance being deducted from the CEV granted to the ex-spouse (the credited member) by the Court
- by deducting the fee from any share of the scheme member's AVC fund granted to the ex-spouse

The Court should take our intention to recover the charges from the spouse into account when determining the overall financial settlement on divorce.

We will comply with any charging instructions specified in a Court Order.

The charges are subject to an annual review in line with the Consumer Price Index (CPI) each April.